SAGAR CEMENTS LIMITED

CIN: L26942TG1981PLC002887
Regd. Office : Plot No. 111, Road No.10, Jubilee Hills, Hyderabad-500 033.
Tel.No:+91-040-23351571, email: info@sagarcements.in, Website: www.sagarcements.in

NOTICE

(For the attention of Equity Shareholders of the company)

SUB: Transfer of Unclaimed Equity Shares of the Company to the Investor Education and Protection Fund (IEPF) Suspense account

This notice is published pursuant to the provisions of Section 124 (6) of the Companies Act 2013 ("the Act") read with the Investor Education and Protection Fund (IEPF) Authority (Accounting, Audit, Transfer & Refund) Rules, 2016 as notified and amended from time to time (collectively referred as "the IEPF Rules") by Ministry of Corporate Affairs with effect from 7th September, 2016 in connection with the transfer of unclaimed equity shares of the Company to the IEPF.

The said rules amongst other matters contain provisions for transfer of shares in the name of IEPF Suspense Account of the IEPF Authority in respect of which dividend has not been paid or claimed for seven consecutive years or more.

In Adherence to the various requirements set out in the said Rules, the Company has informed individually the shareholders concerned at their last known address available with the Company, whose shares are liable to be transferred to IEPF Suspense Account under the said Rules, for taking appropriate action(s).

The Company has uploaded the full details of shares due for transfer to IEPF suspense Account on its website at **https://sagarcements.in/investors/dividend** for verification of the details of unclaimed dividends and the shares liable to be transferred to IEPF Suspense Account.

Shareholders may note that both the unclaimed dividend and the shares to be transferred to IEPF authority/Suspense Account including all benefits accruing on such shares if any, can be claimed back from IEPF authority after following the procedure prescribed under the Rules as per details available at **https://www.iepf.gov.in/IEPF/refund.html.**

The shareholders concerned, holding shares in physical form and whose shares are liable to be transferred to IEPF Suspense Account, may note that the Company would be issuing duplicate share certificate(s) in lieu of original share certificate(s) held by them for the purpose of transfer of shares to IEPF Suspense Account as per Rules and upon such issue, the original Share Certificate(s) which remains registered in their names will stand automatically cancelled and shall be deemed non-negotiable. The shareholders may further note that the details uploaded by the Company on its website should be regarded and shall be deemed as adequate notice in respect of issue of the duplicate share certificate(s) by the Company for the purpose of transfer of shares to IEPF Suspense Account pursuant to the Rules.

In case Company does not receive any communication from the shareholders concerned by **October 15, 2024** or such other date as may be extended, the Company shall with a view to comply with the requirements set out in the Rules, transfer the shares to IEPF Suspense Account by the due date as per the procedure stipulated in the rules.

Please note that, no claim shall lie against the Company in respect of unclaimed dividend amounts and shares transferred to IEPF pursuant to the IEPF Rules.

In case the shareholders have any queries on the subject matter and the Rules, they may contact the Company's Registrar and Transfer Agents at M/s. KFin Technologies Limited. Unit: Sagar Cements Limited, Selenium Building, Tower B, Plot No(s). 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad – 500032, Toll free No: 1800 3094 001, email: **einward.ris@kfintech.com.**

For Sagar Cements Limited
Sd/-
J. Raja Reddy
Company Secretary

Place : Hyderabad
Date : 24.07.2024

UDAIPUR CEMENT WORKS LIMITED

(CIN: L26943RJ1993PLC007267)
Regd. Office: Shripati Nagar, CFA, P.O.: Dabok, Udaipur-313 022 (Rajasthan)
Secretarial Office: Gulab Bhawan, 3rd Floor (Rear Block), 6A, Bahadur Shah Zafar Marg, New Delhi-110 002
Email: ucwl.investors@jkmail.com, Website: www.udaipurcement.com
Phone: +91-11-68201862/864

NOTICE OF THE 28th ANNUAL GENERAL MEETING AND E- VOTING & BOOK CLOSURE INFORMATION

The **28th Annual General Meeting** of the Members of the Company will be held on **Friday, the 16th August 2024 at 12.00 Noon IST (AGM)** through Video Conferencing (VC)/ Other Audio Visual Means (OAVM) in compliance with all the applicable provisions of the Companies Act, 2013 (Act) and the Rules made thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with all the applicable circulars on the matter issued by the Ministry of Corporate Affairs (MCA) and the Securities Exchange Board of India (SEBI) to transact the business as set out in the Notice convening the AGM. The procedure for attending the AGM through VC/OAVM is well explained in Notes of the Notice of the AGM. Members participating in the AGM through VC/OAVM facility shall be reckoned for the purpose of quorum under section 103 of the Act.

In compliance with the aforesaid circulars, the Integrated Annual Report for the financial year 2023-24 containing the Financial Statements, Report of Directors and Auditors thereon and other documents required to be attached thereto and the Notice convening the AGM have been sent to the Members of the Company and other persons so entitled, whose E-mail addresses are registered with the Company/ Registrar and Share Transfer Agent: MCS Share Transfer Agent Ltd., New Delhi (RTA) or Depository Participants (DP) on 24th July 2024. The aforesaid documents are also available and can be downloaded from the website of Company at https://udaipurcement.com/annual-reports/ and website of Stock Exchanges i.e. BSE Ltd. at www.bseindia.com and National Stock Exchange India Limited (NSE) at www.nseindia.com.

Book Closure: The Register of Members and Share Transfer Books of the Company shall remain closed from **9th August 2024 to 16th August 2024** (both days inclusive) for the purpose of AGM.

E-voting: The Company is providing to its Members, holding Equity Shares either in physical or dematerialized form as on **Friday, 9th August 2024** (**Cut-off Date**), the facility to exercise their right to vote by electronic means, in the following manner, in respect of the resolutions proposed to be passed at the AGM, through e-voting services provided by Central Depository Services (India) Limited (CDSL):

(A) **Remote e-voting: The remote e-voting period commences on Sunday, 11th August 2024 (10.00 A.M.) and ends on Thursday, 15th August 2024 (5.00 P.M.)** The remote e-voting shall not be allowed beyond the said date and time.

(B) **E-voting at the AGM: The facility for e-voting shall also be made available at the AGM to those Members who have not cast their vote by remote e-voting and are attending the AGM through VC or OAVM.**

A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories, as on the Cut-off Date, only shall be entitled to avail the facility of remote e-voting or e-voting at the AGM.

The manner of remote e-voting and e-voting at the AGM by the Members holding shares in dematerialized mode, physical mode and for Members who have not registered their E-mail addresses and information, instructions and procedure relating to Login ID and Password for e-voting, are provided in the Notice of AGM which is also available on the website of CDSL at www.evotingindia.com.

The Members who have already cast their vote by remote e-voting, prior to the date of AGM, may also attend the AGM through VC or OAVM, but shall not be entitled to vote again at the AGM.

Any person, who acquire Shares and becomes Member of the Company after the Notice has been sent electronically and holds Equity Shares as on the Cut-off date, may generate the Login ID and Password by following the procedure for e-voting as mentioned in the Notice of AGM. However, if the Member is already registered with CDSL for e-voting, such Member can use the existing Login details for casting the vote through e-voting.

Manner of registering/updating KYC details including PAN and e-mail addresses for receiving Integrated Annual Report/ Notices electronically:

(A) **Shares held in Physical Mode:** Please register/update your PAN and KYC details with the Company's RTA, MCS Share Transfer Agent Limited (Unit: Udaipur Cement Works Limited) at F-65, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110 020 or Email at admin@mcsregistrar.com, in prescribed Form ISR-1 duly filled and signed along with relevant supporting documents. Relevant Forms are available on the website of the Company at https://udaipurcement.com/information-to-shareholders/.

(B) **Shares held in Demat Mode:** Please contact your DP and register your PAN and KYC as per the procedure advised by your DP.

After due verification and if requested, the Company/RTA will forward the procedure for obtaining their legal credentials to their registered email address.

Any grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call at 1800225533. Please write to the Company for any assistance.

For **Udaipur Cement Works Limited**
Sd/-
Poonam Singh
Company Secretary & Compliance Officer

Date: 24th July 2024
Place: New Delhi

UCWL UDAIPUR CEMENT WORKS LIMITED
(A subsidiary of JK Lakshmi Cement Ltd.)

(THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT) (THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA)

(Please scan this QR Code to view the RHP)

RAJPUTANA INDUSTRIES LIMITED

Corporate Identity Number: U31909RJ2011PLC035485

Our Company was originally incorporated as a Private Limited Company in the name of **"Rajputana Industries Private Limited"** under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated June 13, 2011, issued by the RoC, Rajasthan, bearing Corporate Identification Number U31909RJ2011PTC035485. Subsequently, our company was converted into Public Limited Company vide shareholders resolution passed at the Extra-Ordinary General Meeting held on April 21, 2023 and name of company was changed to **"Rajputana Industries Limited"** pursuant to issuance of Fresh Certification of Incorporation dated May 04, 2023 by Registrar of Companies, Jaipur bearing Corporate Identification Number U31909RJ2011PLC035485. For details of Incorporation, Change of Name and Registered Office of our company, please refer to chapter titled **"Our History and Certain Other Corporate Matters"** beginning on page 173.

Registered and Corporate Office: F-269-B, Road No. 13, VKIA, Jaipur Rajasthan 302013 India
Tel. No.: +91 9588841031, **E-mail:** cs@rajputanaindustries.com, **Website:** www.rajputanaindustries.com
Contact Person: Sonal Jain, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: SHERA ENERGY LIMITED, ISHA INFRAPOWER PRIVATE LIMITED, MR. SHEIKH NASEEM AND MRS. SHIVANI SHEIKH

INITIAL PUBLIC OFFER OF UPTO 62,85,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF RAJPUTANA INDUSTRIES LIMITED ("OUR COMPANY" OR "COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE), AGGREGATING UPTO ₹ [●] LAKHS ("THE ISSUE"). THIS ISSUE INCLUDES A RESERVATION OF UP TO 3,60,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] LAKHS (CONSTITUTING UP TO [●] % OF THE POST-ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY THE MARKET MAKER ("MARKET MAKER RESERVATION PORTION") UP TO 30,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] LAKHS (CONSTITUTING UP TO [●] % OF THE POST-ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("THE EMPLOYEE RESERVATION PORTION") AND UP TO 3,00,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] LAKHS (CONSTITUTING UP TO [●] % OF THE POST-ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY THE SHERA ENERGY LIMITED SHAREHOLDERS ("THE SHERA ENERGY LIMITED SHAREHOLDERS RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION, EMPLOYEE RESERVATION PORTION AND SHERA ENERGY LIMITED SHAREHOLDERS RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●] % AND [●] % RESPECTIVELY OF THE FULLY DILUTED POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER, HAS UNDERTYAKEN A PRE-IPO PLACEMENT OF 6,00,000 EQUITY SHARES FOR CASH CONSIDERATION AGGREGATING TO ₹ 228 LAKHS. THE SIZE OF THE FRESH ISSUE AS DISCLOSED IN THE DRAFT RED HERRING PROSPECTUS, AGGREGATING UP TO 68,85,000 EQUITY SHARES, HAS BEEN REDUCED BY 6,00,000 EQUITY SHARES PURSUANT TO THE PRE-IPO PLACEMENT, AND ACCORDINGLY, THE FRESH ISSUE IS FOR AN AGGREGATE UP TO 62,85,000 EQUITY SHARES AND THE MINIMUM ISSUE SIZE SHALL CONSTITUTE AT LEAST 10% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, IN COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR.

NOTICE TO INVESTORS CORRIGENDUM

TO THE RED HERRING PROSPECTUS DATED JULY 23, 2024 ("THE CORRIGENDUM")

The following Changes or updation has been made under the Chapter "Issue Structure" of the Red Herring Prospectus.

This is with reference to the Red Herring Prospectus dated July 23, 2024 **("Red Herring Prospectus")** filed by Rajputana Industries Limited with the Registrar of Companies, Jaipur, National Stock Exchange of India Limited and Securities and Exchange Board of India Limited **("SEBI")** and the abridged prospectus in relation to the Issue.

Please refer to page no. 334-336 of the RHP, refer to the headings **"FOLLOWING IS THE ISSUE STRUCTURE"** please consider the paragraph, as given below, instead of the paragraph as mentioned in the RHP:

Initial Public Offer of up to 62,85,000 Equity Shares of face value of ₹ 10/- each fully paid (the Equity Shares) for cash at a price of ₹ [●]/- (including a premium of ₹ [●]/- aggregating up to ₹ [●] Lakhs). The Issue comprises a reservation of up to 3,60,000 equity Shares of ₹ 10/- each for subscription by the designated Market Maker **("The Market Maker Reservation Portion")**, up to 30,000 Equity Shares of ₹ 10/- each for subscription by Eligible Employees **("The Employee Reservation Portion")** and up to 3,00,000 Equity Shares of ₹ 10/- each for subscription by the Shera Energy Limited Shareholders **("The Shera Energy Limited Shareholders Reservation Portion").**

The Net Issue to the public will be of up to 55,95,000 Equity Shares (the "Net Issue"). The Issue and **Net Issue** will constitute [●] and [●] of the post issue paid up Equity Share capital of our Company.

The Issue is being made through the Book Building Process.

The Face value of the Equity Shares is ₹10/- each.

Particulars [2]	Market Maker Reservation Portion	Eligible Employees Reservation Portion	Shera Energy Limited Shareholders Reservation Portion[3]	QIBs [1]	Non – Institutional Bidders	Retail Individual Bidders
Number of Equity Shares	Up to 3,60,000 Equity Shares	Up to 30,000 Equity Shares	Up to 3,00,000 Equity Shares	Not more than 26,85,000 Equity Shares.	Not less than 9,00,000 Equity Shares available for allocation or Net Issue less allocation to QIB Bidders and Retail Individual Bidders.	Not less than 20,10,000 Equity Shares available for allocation or Net Issue less allocation to QIB Bidders and Non-Institutional Bidders.
Percentage of Issue Size/ Net Issue available for allocation	Not more than 5% of the Issue Size.	The Employee Reservation Portion shall constitute not exceeding 5% of the Post Issue Paid-up Share Capital of our Company.	The Shera Energy Limited Shareholders Reservation Portion shall constitute not more than 10% of the Issue Size.	Not more than 50% of the Net Issue being available for allocation to QIB Bidders. However, up to 5% of the Net QIB Portion will be available for allocation proportionately to Mutual Funds only. Mutual Funds participating in the Mutual Fund Portion will also be eligible for allocation in the remaining QIB Portion. The unsubscribed portion in the Mutual Fund Portion will be added to the Net QIB Portion.	Not less than 15% of the Net Issue or the Net Issue less allocation to QIB Bidders and RIBs will be available for allocation.	Not less than 35% of the Net Issue or Net Issue less allocation to QIBs and Non-Institutional Bidders will be available for allocation.
Basis of Allotment/ Allocation if respective category is oversubscribed*	Firm Allotment	Allotment to each Eligible Employee shall not be more than Rs. 2,00,000. In case of under-subscription in the employee reservation portion, the unsubscribed portion may be allotted on a proportionate basis, for a value in excess of Rs. 2,00,000, subject to the total allotment to an employee not exceeding ₹ 5,00,000. Subsequent undersubscription, if any, in the Employee Reservation Portion shall be added back to the Net Issue.	Proportionate	Proportionate as follows (excluding the Anchor Investor Portion): (a) Up to 57,000 Equity Shares shall be available for allocation on a proportionate basis to Mutual Funds only; and (b) Up to 10,74,000 Equity Shares shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds receiving allocation as per (a) above. Up to 60% of the QIB Portion (of up to 16,11,000 Equity Shares may be allocated on a discretionary basis to Anchor Investors of which one-third shall be available for allocation to Mutual Funds only, subject to valid Bid received from Mutual Funds at or above the Anchor Investor Allocation Price	Allotment to each Non-Institutional Bidder shall not be less than the Minimum NIB Application Size, subject to the availability of Equity Shares in the Non- Institutional Portion, and the remaining. Equity Shares, if any, shall be allotted on a proportionate basis. For details, see **"Issue Procedure"** beginning on page 338.	Allotment to each Retail Individual Bidder shall not be less than the maximum Bid lot, subject to availability of Equity Shares in the Retail Portion and the remaining available Equity Shares if any, shall be allotted on a proportionate basis. For details, see **"Issue Procedure"** beginning on page 338.
Mode of Bidding	Only through the ASBA Process	ASBA only (including the UPI Mechanism)	ASBA only (including the UPI Mechanism)	Through ASBA process only (except for Anchor Investors).	Bids Up to Rs. 5 lacs can be made through UPI or ASBA process and bids above Rs. 5 Lacs shall only through ASBA Process only.	
Minimum Bid Size	[●] Equity Shares of Face Value of ₹ 10/- each.	[●] Equity Shares of Face Value of ₹ 10/- each.	[●] Equity Shares of Face Value of ₹ 10/- each.	Such number of Equity Shares in multiple of [●] Equity Shares such that the Bid Amount exceeds ₹ 2,00,000/-	Such number of Equity Shares in multiple of [●] Equity Shares such that the Bid Amount exceeds ₹ 2,00,000/-	[●] Equity Shares of Face Value of ₹ 10/- each.
Maximum Bid Size	Such number of Equity Shares in multiples of [●] Equity Shares so that the Bid Amount does not exceed the market maker reservation portion.	Such number of Equity Shares in multiples of [●] Equity Shares so that the Bid Amount does not exceed ₹ 5,00,000/-	Such number of Equity Shares in multiples of [●] Equity Shares so that the Bid Amount does not exceed ₹ 2,00,000/-	Such number of Equity Shares in multiples of [●] Equity Shares not exceeding the size of the Net Issue, subject to applicable limits.	Such number of Equity Shares in multiples of [●] Equity Shares so that the Bid does not exceed the size of the Net Issue (excluding the QIB Portion), subject to applicable limits.	Such number of Equity Shares in multiples of [●] Equity Shares so that the Bid Amount does not exceed ₹ 2,00,000/-
Mode of Allotment	Compulsorily in Dematerialized mode.					
Trading Lot	[●] Equity Shares, however, the market maker may accept odd lots, if any, in the market as required under the SEBI (ICDR) Regulations, 2018.	[●] Equity Shares and in multiples thereof.	[●] Equity Shares and in multiples thereof.	[●] Equity Shares and in multiples thereof.	[●] Equity Shares and in multiples thereof.	[●] Equity Shares and in multiples thereof.
Terms of Payment	**In case of Anchor Investors:** Full Bid Amount shall be payable by the Anchor Investors at the time of submission of their Bids **In case of all other Bidders:** Full Bid Amount shall be blocked in the bank account of the ASBA Bidder (other than Anchor Investors) or by the Sponsor Bank through the UPI Mechanism (for RIBs or Individual investors bidding under the Non –Institutional Portion for an amount of more than ₹ 2,00,000 and up to ₹ 5,00,000, using the UPI Mechanism) that is specified in the ASBA Form at the time of submission of the ASBA Form.					
Terms of Payment	**In case of Anchor Investors:** Full Bid Amount shall be payable by the Anchor Investors at the time of submission of their Bids **In case of all other Bidders:** Full Bid Amount shall be blocked in the bank account of the ASBA Bidder (other than Anchor Investors) or by the Sponsor Bank through the UPI Mechanism (for RIBs or Individual investors bidding under the Non –Institutional Portion for an amount of more than ₹ 2,00,000 and up to ₹ 5,00,000, using the UPI Mechanism) that is specified in the ASBA Form at the time of submission of the ASBA Form.					

***Assuming full subscription in the Issue**

(1) Our Company in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations. One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription or non-Allotment in the Anchor Investor Portion, the balance Equity Shares in the Anchor Investor Portion shall be added to the Net QIB Portion. For details, see **"Issue Procedure"** beginning on page 338.

(2) Subject to valid Bids being received at or above the Issue Price. The Issue is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 252 of the SEBI (ICDR) Regulations, 2018, this is an Issue of at least 25% of the post-Issue paid-up Equity Share capital of our Company. This Issue is being made through the Book Building Process, wherein allocation to the public shall be made as per Regulation 253 of the SEBI ICDR Regulations.

(3) Full Bid Amount shall be payable by the Anchor Investors at the time of submission of the Anchor Investor Application Forms provided that any difference between the Anchor Investor Allocation Price and the Anchor Investor Issue Price shall be payable by the Anchor Investor Pay-In Date as indicated in the CAN.

(4) In case of joint Bids, the Bid cum Application Form should contain only the name of the first Bidder whose name should also appear as the first holder of the beneficiary account held in joint names. The signature of only such first Bidder would be required in the Bid cum Application Form and such first Bidder would be deemed to have signed on behalf of the joint holders. Bidders will be required to confirm and will be deemed to have represented to our Company, the Underwriters, their respective directors, officers, agents, affiliates and representatives that they are eligible under applicable law, rules, regulations, guidelines and approvals to acquire the Equity Shares. Our Company reserves the right to reject, it its absolute discretion, all or any multiple Bids in any or all categories.

(5) Eligible Shera Energy Limited Shareholders Bidding in the Shera Energy Limited Shareholders Reservation Portion can also Bid in the Employee Reservation Portion if such eligible shareholders are the covered in eligible employee of issuer company. Further eligible retail shareholders can also bid in the RIB Portion, and such Bids will not be treated as multiple Bids. Further, any unsubscribed portion remaining in the Shera Energy Limited Shareholders Reservation Portion shall be added back to the Net Issue. In case of under-subscription in the Net Issue, spill-over to the extent of such under-subscription shall be permitted from the Shera Energy Limited Shareholders Reservation Portion, subject to applicable law.

The above is to be read in conjunction with the Red Herring Prospectus and accordingly their references in the Red Herring Prospectus stand amended pursuant to this Corrigendum. Please note that the changes pursuant to this Corrigendum will be appropriately included in the Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchange. All capitalized terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Red Herring Prospectus.

For and on behalf of Rajputana Industries Limited
Sd/-
Shivani Sheikh
Managing Director

Place: Jaipur
Date: July 24, 2024

Disclaimer: Rajputana Industries Limited *is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an Initial Public Issue of its Equity Shares and has filed the RHP with the RoC. The RHP will be available on the websites of SEBI at www.sebi.gov.in and NSE Ltd at www.nseindia.com respectively and is available on the websites of Holani Consultants Private Limited at www.holaniconsultants.co.in . The potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, refer to the Section titled* ***"Risk Factors"*** *on page 31 of the RHP. Potential investors should not rely on the RHP filed with the SEBI for making any investment decision.*

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended ***("U.S. Securities Act"),*** *and may not be Issued or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being Issued and sold outside the United States in offshore transactions in reliance on Regulation under the U.S. Securities Act and applicable laws of the jurisdictions where such Issues and sales occur. There will be no public offering in the United States.*

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Ahmedabad